

About Us

Align Technology is a global medical device company engaged in the design, manufacture and marketing of the Invisalign® system, the world's leading invisible orthodontic product, as well as 3D digital scanning products and services for orthodontic and restorative dentistry. Align is committed to helping doctors achieve success in practice by creating healthy, beautiful smiles for their patients.

Invisalign Clear Aligner

Invisalign is used for straightening teeth with a series of custom-made aligners for each patient. The Invisalign system is a combination of proprietary virtual treatment modeling software and removable aligners based on rapid manufacturing processes and mass customization. Invisalign is prescribed to patients through Invisalign-trained Orthodontists and General Practitioner Dentists (GP). Invisalign is offered in over 90 countries using a direct sales model in the U.S., Canada, Europe, China, Japan and other Asia Pacific and eastern European countries. Distributors cover smaller country markets. Patient pricing for all Invisalign products is determined by the doctor, depending on the treatment plan.

iTero Scanner and Services

The iTero scanner uses patented parallel confocal imaging technology to capture the contours of the patient's dentition, gingival structures and the bite, without the use of any powder, which results in an accurate 3D digital impression image instead of, or replacing PVS. The 3D digital file can then be used for various procedures and services including, milling of restorative units such as crowns, implant abutments, orthodontic workflows as well as Invisalign digital impression submission.

Q3 2015 Financial Highlights

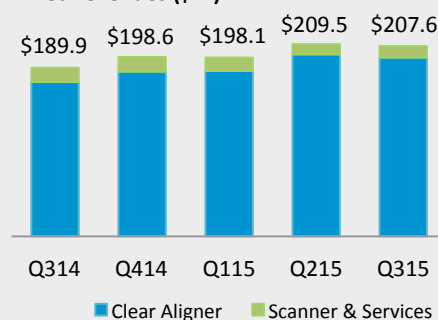
Clear aligner cases shipped	147,485
Net revenues	\$207.6 M
- Clear aligner	\$198.3 M
- Scanner & services	\$9.3 M
Gross margin	75.9%
- Clear aligner	78.8%
- Scanner & services	14.7%
Operating expenses	\$119.5 M
Operating margin	18.3%
Net profit	\$27.6M
EPS, diluted	\$0.34
Cash & investments	\$630.0 M
Free cash flow	\$49.6 M

Founded	1997
NASDAQ Ticker	ALGN
Employees	4,265

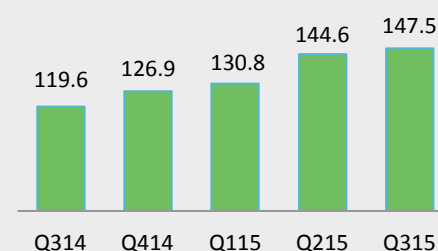
Business Highlights (cumulative)

Invisalign cases shipped	3.4 M
Aligners manufactured	211 M
Invisalign-trained doctors	101,130
Active Invisalign doctors ¹	46,710

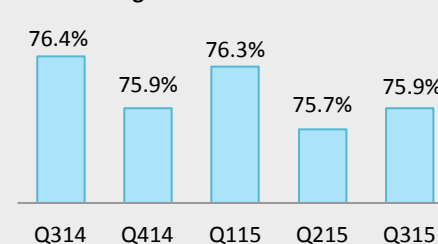
Net Revenues (\$M)



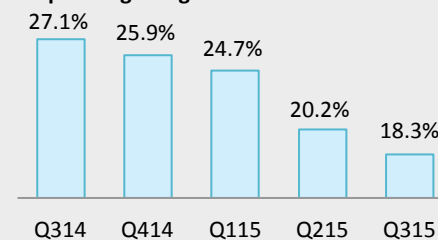
Invisalign Case Shipments (K)



Gross Margin



Operating Margin



Align Technology Products and Services

Align offers a wide range of digital treatment solutions including Invisalign clear aligner and iTero scanners and services.

Invisalign Clear Aligner

Invisalign Full Products:

Invisalign Full
Invisalign Teen
Invisalign Assist

Invisalign Full

Used for a wide range of malocclusion, Invisalign Full consists of as many aligners as indicated to achieve the doctor's treatment goals.

Invisalign Teen

Used for non-adult comprehensive patients (teens 11 to 19 years old). Features include compliance indicators and the ability to accommodate for naturally erupting permanent teeth and supra-eruption.

Invisalign Assist

For anterior alignment and aesthetically-oriented cases with added support throughout the treatment process.

Invisalign Express Product Group:

Invisalign Express 10 and 5
Invisalign Lite
Invisalign i7

Treatment options for less complex orthodontic cases

Vivera® Retainer

Used for post-treatment retention, 4 retainer sets are provided.

Realine Entry Level Clear Aligner

5-stage clear aligner product available in the U.S. exclusively through Henry Schein Dental.



iTero Scanner and Services

iTero Element Scanner

Optical intra-oral scanning digitally captures the surface and contours of the tooth and gingival structures for use in either orthodontic or restorative treatment.

CAD/CAM Services

Services ranging from milled dental models, digital records storage, and scanning options.

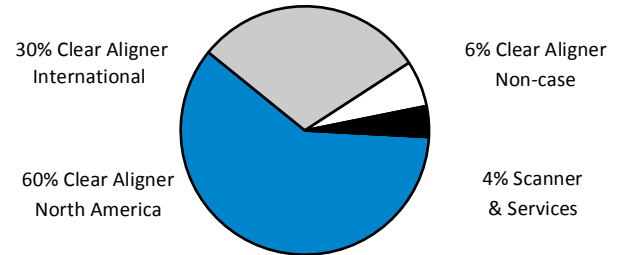
iTero Scanner Chair-side Applications

Invisalign Outcome Simulator, an interactive chair-side application that provides dentists and orthodontists an enhanced platform for patient education, is designed to increase patient acceptance by helping them visualize the benefits of Invisalign treatment.



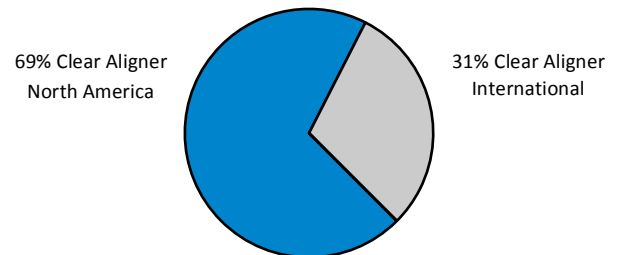
Q3 2015 Geographic Mix

Based on Q3 2015 net revenues of \$207.6M



Q3 2015 Volume Mix

Based on Q3 2015 Invisalign shipments of 147,485



Align Technology Intellectual Property

Patent information as of September 30, 2015

Issued worldwide	644 patents (373 U.S., 271 Int'l)
Pending worldwide	235 patents pending

Contact

U.S.A. Headquarters
Align Technology, Inc.
2560 Orchard Parkway
San Jose, California 95131

Tel: 408 470 1000
Fax: 408 470 1010

International Headquarters
Align Technology B.V.
Arlandaweg 161
1043 HS Amsterdam
The Netherlands

Tel: +31 (0) 20 586 3600
Fax: +31 (0) 20 586 3751

For Dental Professionals

North American doctors: provider.invisalign.com

International doctors: internationaldoctors@aligntech.com

For Corporate Inquiries

www.aligntech.com/investors or investorinfo@aligntech.com

For Patients

Invisalign patient please call 1-888-822-5446 for assistance